

CUSTOMIZABLE ERP
SOLUTION FOR ADVANCED
NONPROFIT AND PUBLIC
SECTOR REQUIREMENTS.

Integrated Serenic Solutions:

AwardVision – Advanced Grant Management Solution

BudgetVision – Entire Budget Lifecycle Management with Calculations, Assumptions and Approvals

Deposits & Loans and Investments – Integrated Solution for Dioceses

HCM - Human Resources and Payroll

Supply Chain Management

Deployment Options:

On-premise
Hosted
Microsoft® Cloud Services

Licensing Options:

Subscription
One-Time Perpetual Purchase

NONPROFITS, NGOs AND PUBLIC SECTOR ORGANIZATIONS
GET EVEN MORE POWER OF CHOICE WITH THE LATEST RELEASE OF
SERENIC® NAVIGATOR. BASED ON MICROSOFT® DYNAMICS NAV 2016.

This latest release of Serenic Navigator is built upon the strong foundation of Microsoft Dynamics NAV 2016 and delivers new levels of value based on a wide-array of Dynamic NAV 2016 improvements while addressing a collection of important updates to the Serenic Navigator feature set. The enhanced product delivers new capabilities in business insight, improved integrations with Office365 and unparalleled levels of customer choice on how to deploy and access the solution.

The release combines Serenic's understanding of the unique challenges nonprofit and public sector organizations face, with the stability and scalability of Microsoft technology, resulting in software that empowers our customers to focus on their mission, not on their business management software.

So whether your mission is delivering services to the underserved or advancing the cultural arts, or you operate with separate, decentralized offices and staffs, Serenic Navigator will help you make the most of each dollar, each donor, each day. And this new release gives you even more of the tools you need to support strategies and tactics that empower your organization to:

- Focus maximum resources on accomplishing your mission.
- Increase efficiency and productivity across all roles—from the CFO to the volunteers.
- Track grants, sub-grants and contracts from proposal to award to program execution.
- Deliver required reports with the consistency, accuracy and timeliness necessary to reinforce your funders' continued confidence, while showing potential donors why your organization deserves their dollars.
- Flexibility on product deployment and access.

Serenic Navigator is more than just another software package. It is empowered by the Microsoft Dynamics NAV financial application, providing advanced software technology with support for multi-language, multi-currency and localization. Serenic has added features and functionality designed specifically to enhance your NFP's complex and unique workflow processes. Serenic Navigator is an innovative, proven solution that offers:

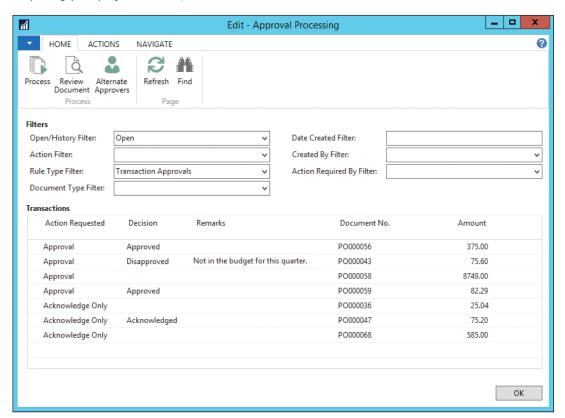
- A full suite of operational software designed specifically to meet nonprofits' unique budget, fundraising, donor and grant management processes.
- Reliable, proven performance that will free you and your team to focus on accomplishing your goals and completing critical milestones.
- Complete integration that will provide budgeting and expenditure transparency and accountability required to manage awarded funding, grants, programs and projects.
- Compatibility with your business processes across departments and funding organizations.
- Multiple language and currency tools to record and display transactions for estimates, obligations, and subawards in different currencies and appropriate languages.
- Consolidation of multiple companies and the ability to enter intercompany transactions; thereby eliminating multiple financial statements and data entry errors.*
- The ability to set up budget approval requirements prior to posting to a G/L, and budget "what if" calculation scenarios for improving accuracy and planning.
- Integration with Serenic® AwardVision®, our grant management solution that ensure funder restriction compliance, accurate grant reporting, totals for award estimates and obligations, and individual subawardee monitoring (additional purchase required).



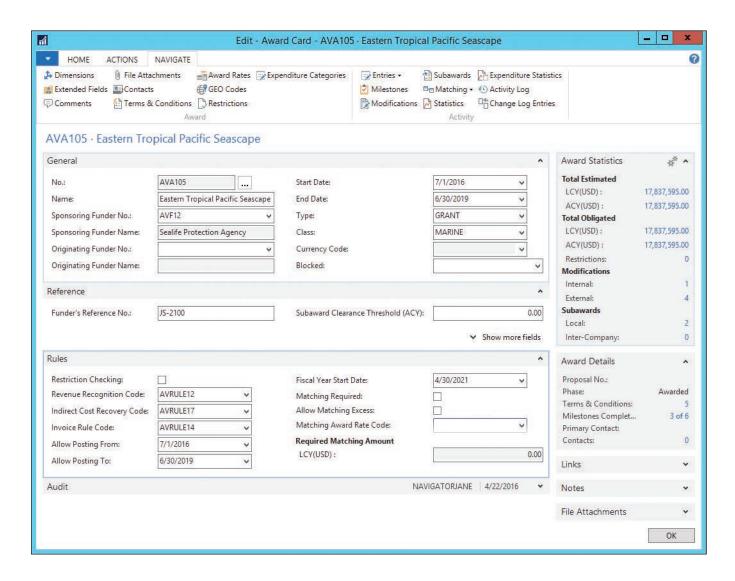
MISSION CRITICAL. MISSION SIMPLE. HIGH-PERFORMANCE TECHNOLOGY.

Serenic Navigator empowers your NFP to:

- Enable employees to be more productive With Role Centers, employees have a clear overview of the tasks and
 information most relevant to their work responsibilities all customized to meet specific needs based on job function
 and personal work style.
- **Proactively track specific programs or projects in real-time through dimensions, funds, and budgets** Serenic Navigator supports relational data for easy reporting through our logical chart of accounts, where each data field works independently but is validated with internal relations. Dimension IDs which are maintained separately, can be assigned to a journal line, document header, or document line for improved performance.
- Budget, track and report on personnel expenses by projects or against specific funds Ensure compliance with spending restrictions and automatically send time worked directly to Serenic Navigator Payroll or export to a third-party product.
- Send expenses entered by employees to the Purchase Journal Streamlines the expense entry and reimbursement
 process for you and your employees.
- Proactively track expenditures against user-defined budget rules Enables your staff to anticipate, not react; reduces
 confusion.
- Automatically balance funds and fund classes Make more confident decisions based on more accurate, more current
 information.
- Increase efficiencies with forward-looking actionable information You need more than just a system of record. Serenic Navigator gives you strong procurement controls, alerts, charts, and budgeting and forecasting tools.
- **Eliminate tedious and expensive paper-based approvals –** Streamline the process through workflows which allow you to focus on completing your project on time; reduces costs.



- **Get instant access to critical financial information across any timeframe or data table –** No budget surprises; make more timely decisions with cross-period reporting.
- Administer modifications and update milestones to awards, grants and contracts as needed Increases accuracy and accountability throughout the project.
- Allocate expenses in real-time to increase data accuracy and timely completion of reporting Identifies and avoids budget overruns before data is posted.
- Provide anytime, anywhere accessibility with harnessed insight Access real-time data via Windows, the Web or Microsoft® SharePoint. Limit user access with role-based security.
- Effortlessly edit report layouts with Microsoft Word.
- Limited access to non-finance staff for employee time cards, requisition submission, budgets, expenses and approvals.



LEVERAGE YOUR INVESTMENT IN OTHER MICROSOFT PRODUCTS.

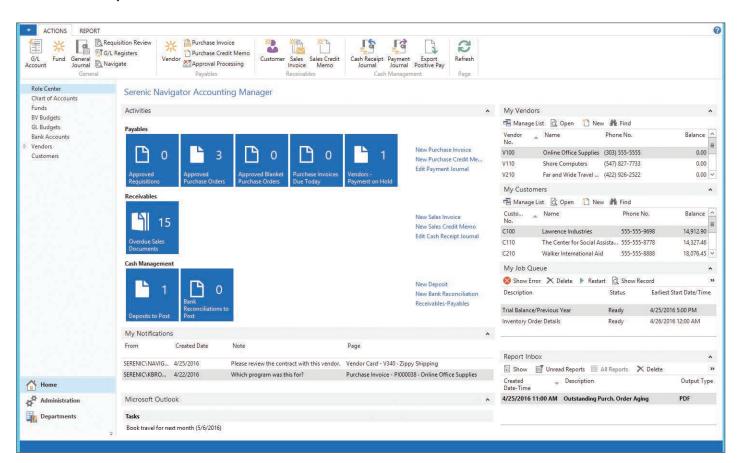
Since Serenic Navigator is an embedded Microsoft Dynamics NAV solution, you can take advantage of full Microsoft Office 2013 or Office 365 integration. For example:

- Easily share your data with your stakeholders by sending almost any list or record directly to Microsoft Excel® and Word®, or as an attachment to Microsoft® Outlook.
- Share a link to any Serenic Navigator page with another user who has Serenic Navigator installed. That user can open the
 link in Microsoft Word, Outlook, or OneNote®. When the user chooses the link, the page opens in Serenic Navigator.
- Produce Excel-based reports that pull live data from Serenic Navigator pages. When you refresh the data in Excel, updates
 made in Serenic Navigator are automatically reflected. This Microsoft Excel add-in makes it possible to use PowerPivot and
 other rich analytical tools to create professional-looking reports exactly how you want them.
- Connect to your Outlook account to easily send emails to contacts and view emails, tasks, and appointments, all from within Serenic Navigator.
- Enable OneNote integration on a per-role basis in profiles. Set up notes for records and pages that can include photos, videos and other "unstructured" information.

EXTEND THE REACH AND VALUE OF SERENIC NAVIGATOR VIA MULTIPLE CLIENT INTERFACES.

Customizable Role Centers present specific information based on your employees' job functions to help people easily prioritize tasks and make quick business decisions. Users work in their own tailor-made "homepages" – or Role Centers – with very minimal training.

Role Center Example



Role Centers help users navigate quickly to the information, reports and actions they need. Employees can easily personalize their Role Centers to fit their own unique work styles and information needs.

Working from a Role Center provides a visual map with elements specific to an employee's own job and takes the complexity away – providing the power of an ERP system without the sometimes overwhelming sense of difficulty. Fields and functions not required by a specific role can simply be hidden. This makes user adoption faster, as Role Centers simplify tasks across your organization.

These Role Centers can be accessed from the improved Windows Client – previously referred to as the RoleTailored Client. In addition, they can now also be accessed from a new Web Client and SharePoint Client. Each "client" can display the role center, giving users three options to access their data.

Windows Client: The Action Pane has been redesigned and is now referred to as the "ribbon." The "ribbon," which appears across the top of displays similar to Microsoft Excel and Word, will include new keyboard shortcuts and can be customized to offer users easy, security enhanced access to relevant, up-to-date information.

Web Client: The Web Client allows users to access, enter and update data in Serenic Navigator via a web browser, and is ideal for simple tasks and for users who do not perform heavy data entry. The Web Client is supported by various browsers and devices, including: Internet Explorer, Chrome, Firefox, Safari, and Safari on iPad. The Serenic Web Client is very easy to deploy. Simply utilize the Internet Information Services (IIS) tools available as part of Windows Server.

SharePoint Client: This provides the same functionality as the Web Client, but access is provided via Microsoft SharePoint. Serenic Navigator pages and reports can be displayed via SharePoint, and allows users who own SharePoint to add Serenic Navigator pages as web parts. This allows you to set up websites through Microsoft SharePoint to share Serenic Navigator data and information with more people inside and outside the company. Enter and update data in the Serenic Navigator database via pages on a SharePoint site.

Mobile Client: Provides access to data from a tablet or phone and brings portability and flexibility when a user is away from their desk. Best utilized for reading data or very light weight data entry, such as approving an invoice or getting an overview of the organization.

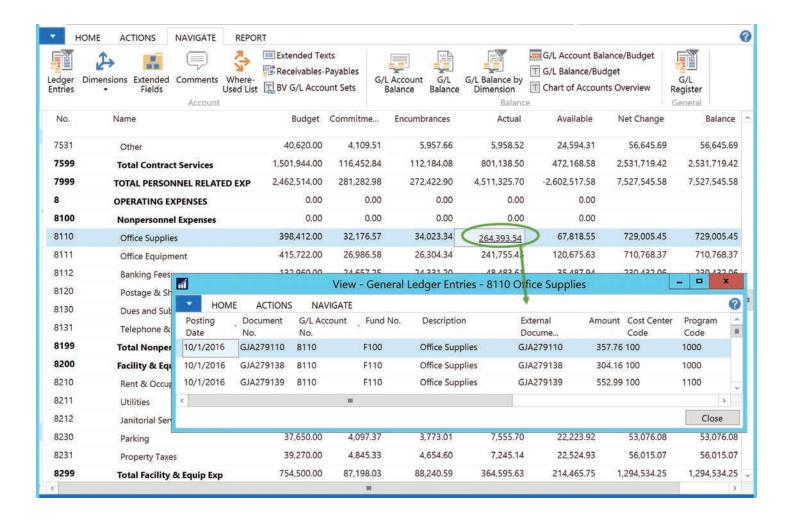
ENJOY FASTER, EASIER IMPLEMENTATIONS.

RapidStart Services streamlines the implementation/configuration process by giving Serenic partners and customers control and overview of all the stages of the company setup process. By using RapidStart Services, partners and customers can process a set of configuration tables in a few simple steps, respecting and validating internal relations between tables.

HOW DOES SERENIC NAVIGATOR DO ALL THIS? SEE FOR YOURSELF.

- Q: How can Serenic Navigator reduce redundancy for your NFP?
- **A:** Serenic Navigator gives you a single, fully integrated system that provides access to all financial data. You get a solution that mirrors your business processes across all departments and funding organizations.
- **Q:** How can Serenic help increase your organization's productivity?
- A: Serenic offers a fully integrated comprehensive suite of operational software solutions that are designed to provide additional functionality specific to nonprofit organizations' needs, such as fundraising, budget forecasting and monitoring, donor and grant management processes. The Serenic Navigator financial management suite eliminates the need for all the disparate systems that often require duplicate entry and can limit organization-wide access. Plus, Role Centers let employees design their "workspace" to best fit job responsibilities and personal preferences.
- **Q:** How much training time will your staff require to get up to speed?
- **A:** Chances are, your staff and volunteers are already using Microsoft technology or are familiar with it. This familiarity will ensure an efficient transition to Serenic Navigator, a Microsoft embedded solution.
- **Q:** What do you do if you encounter a system problem?
- **A:** Serenic Navigator customer service begins from day one. We get to know your organization, its mission and its unique requirements. Simply put, when you have a question, we're there with the help you need.

- **Q:** Why is the Microsoft Dynamics platform important?
- **A:** Microsoft invests \$1 billion a year in Dynamics research and development. There are more than 102,000 Dynamics customers in 150 countries and more than 4,000 Dynamics partners round the world.
- Q: How confident can you be that reports are reflecting the most current, most up-to-date financial data?
- **A:** Serenic Navigator is responsive in real-time. You see revenue, purchase orders, invoices, and payments processed (as well as posted) in real-time. That means no budget surprises.



Learn how Serenic Navigator can help your NFP focus on its mission, not its system... from day one. Call 877-737-3642 or visit www.serenic.com.





